

Section 1 ~ Personal/Contact Information (Continued)**(Please print or type)****Education**

Highest Grade Completed: _____ Name of School: _____

Occupation & Employment

Lifetime Occupation: _____ Other Employment: _____

Military Background

Branch: _____ Years of Service: _____

Religion

Church/Synagogue: _____

Contact Person: _____

Activities Involved in: _____

Organizations involved in (Interests/Hobbies - include both past & present):_____
_____**Section 2 ~ Medical Information****(Please print or type)****Medical Examination**

When accepted as a Resident, I agree to undergo a medical examination based on the form required by The Sarah A. Reed Retirement Center. I understand that admission as a Resident is subject to the results of this examination together with any other or more detailed supplementary information required by the Medical Team.

Physician/s: _____**Living Will:** Yes _____ No _____ **Hospital Preference:** _____**Glasses:** Yes _____ No _____**Dentures:** Yes _____ No _____ **Emergency Member:** Yes _____ No _____**Hearing Aid:** Yes _____ No _____ **Lift Member:** Yes _____ No _____**Insurance Coverage****Medicare Number:** _____**Medicare Prescription Drug Plan:** _____**Medicaid Number:** _____**PACE Card:** Yes _____ No _____**HMO:** Yes _____ No _____**HMO Name:** _____**Supplemental Insurance Agreement Number:** _____**Supplemental Insurance Group Number:** _____

Section 3 ~ Financial Information

(Please print or type)

Current Monthly Income

	<u>Self</u>		<u>Spouse</u>
Social Security (net)	_____	/Month	_____ /Month
Pension	_____	/Month	_____ /Month
Salary or Wages	_____	/Month	_____ /Month
Guaranteed Annuities	_____	/Month	_____ /Month
Other Interest Income	_____	/Month	_____ /Month

Bank Accounts

Financial Institute	Type of Account	Balance	Self/Spouse/Joint
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Stocks and Bonds

Types of Security	Market Value	Self/Spouse/Joint
_____	_____	_____
_____	_____	_____
_____	_____	_____

Real Estate (Owned/Mortgaged - Circle One)

Location	Value	Self/Spouse/Joint
_____	_____	_____
_____	_____	_____
_____	_____	_____

Life Insurance

Location	Value	Self/Spouse/Joint
_____	_____	_____
_____	_____	_____
_____	_____	_____

Section 4 ~ Additional Information

(Please print or type)

Debts & Obligations

Balance

Self/Spouse/Joint

Assets disposed of in the last 3-5 years

Funeral Home

Pre-paid Funeral Arrangements: Yes _____ No _____

Funeral Home Director: _____

Address: _____

Phone Number: _____

Date of Desired Entrance: _____ / _____ / _____

Accommodation Desired: _____

Additional Remarks: _____

WAIVER OF RIGHTS OF PRIVACY

I understand that with the processing of this application, it is necessary that information presented herein be made known to and verified by The Sarah A. Reed Retirement Center. Inquiries are hereby authorized and all rights of privacy herein are hereby waived by me for this purpose.

CERTIFICATION OF TRUTHFULNESS

According to the best of my knowledge, the information provided in this application is complete, accurate and true.

Signature of Applicant or Responsible Party

_____/_____/_____
Date